



Ilirija d.d.

BIOGRAD NA MORU

Tel: Centrala ++385 23 383 165; Fax: ++385 23 384 564; Prodaja: ++385 23 383 556; sales@ilirijabiograd.com; www.ilirijabiograd.com

In Biograd na Moru, dated 10th October 2016

Number: 343/2016-2

**The Croatian Financial Services
Supervisory Agency - HANFA
MIRAMARSKA 24B
10 000 ZAGREB**

**Zagrebačka burza d.d.
Ivana Lučića 2a
10 000 Zagreb**

**HINA
Marulićev trg 16
10 000 Zagreb**

COMPANY WEBSITE

ISIN: HRILRARA 0009

SECURITY: ILRA-R-A

QUOTATION: Službeno tržište Zagrebačke burze d.d.

Reference: Notification about the planned transaction on the capital market;

Ilirija d.d., with registered office in Biograd na Moru, Tina Ujevića 7, entered in the court registry of the Commercial Court in Zadar under the company registration number (MBS) 060032302, Tax Number (OIB) 05951496767 (hereinafter referred to as: „Issuer“), intends to conduct the process of increasing share capital by contributions, thereby excluding the pre-emptive rights of the existing shareholders except for Allianz ZB d.o.o. and the process of public offering to qualified investors for up to 27.400 new ordinary bearer shares of the Issuer with a single nominal amount of HRK 580.00 each, at the price ranging from HRK 1,250.00 – HRK 1,500.00 per new share that is paid in cash.

Ilirija d.d. intends to use the funds raised through a capital increase to finance the purchase of the Commercial shopping center City Galleria in Zadar. All interested investors may find any additional information relating to the Issuer and the planned transaction at the website of Zagrebačka burza d.d.:

<http://www.zse.hr/userdocs/images/novosti/CJ8YCMUbUKkeVfTStwIyJA==.pdf>

Ilirija d.d. will for the purpose of the announced transaction to increase the share capital, with an aim of attracting qualified investors, hold meetings with potential qualified investors.



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Ilirija d.d. will promptly inform the public and investors about any further significant details regarding the process of issuing new ordinary shares and their listing on the Official Market of the Zagrebačka burza d.d.

ERSTE&STEIERMÄRKISCHE BANK d.d. is the underwriter in the procedure of offering new ordinary shares and their listing on the Official market of the Zagreb Stock Exchange.

ILIRIJA d.d.
Management Board: Goran Ražnjević

**ILIRIJA dioničko društvo
za ugostiteljstvo i turizam
Biograd na Moru**